

City Capital Advisors, LLC
Form CRS Customer Relationship Summary

Introduction

City Capital Advisors, LLC (the “firm”) is registered with the Securities and Exchange Commission (SEC) as a broker-dealer and is a member of the Financial Industry Regulatory Authority (FINRA) and the Securities Investor Protection Corporation (SIPC). Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment adviser, and investing.

Terms to know:

- A **broker-dealer** is a firm that acts as an intermediary between buyers and sellers of securities for which they will usually receive a commission and may purchase or sell those securities in/out of their own account.
- An **investment adviser** is generally any person or group that provides investment advice or conducts securities analysis in exchange for a fee.

What investment services and advice do we provide?

We offer brokerage services involving private placement investment opportunities to institutional as well as select retail investors known to City Capital Advisors. We do not provide account asset management/monitoring services or act with discretion over brokerage accounts. All third parties we encounter make the ultimate decision regarding the purchase or sale of investment opportunities.

Conversation Starters – Ask your financial professional:

- Given my financial situation, should I choose a private placement opportunity from City Capital Advisors? Why or why not?
- How will City Capital Advisors choose investments to recommend to me?
- What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

What fees will I pay?

We do not charge you a fee for participating in a private placement transaction. 100% of your investment will be invested in the transaction opportunity. Some types of investments incur ongoing operational expenses which are directly or indirectly passed on to you. These expenses are charged at least annually and may be waived under certain conditions. You will pay these expenses whether you make or lose money on your investments.

Conversation Starter – Ask your financial professional:

- Help me understand how these fees and costs might affect my investments.

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a private placement opportunity, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they may affect your interest in such opportunities. Here are some examples to help you understand what this means:

- Company clients’ payments to us may be based on sales of investment opportunities thus incentivizing us to market such opportunities to you.

- Revenue sharing, such as when we or our affiliate receives selling group compensation.
- Trail Compensation is ongoing compensation from Company clients typically paid from the assets of an investment product based on an annual percentage of invested assets and varies by product. We therefore have an incentive to market products that pay Trail Compensation.”

Conversation Starter – Ask your financial professional:

- How might your conflicts of interest affect me, and how will you address them?

How do your financial professionals make money?

The firm’s financial professionals are compensated based on a percentage of revenue generated from the sales of corporate finance products and services to clients. This compensation varies by product/service, and financial professionals are therefore incentivized to market such products/services.

Do your financial professionals have legal or disciplinary history?

Yes. Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.

Conversation Starter – Ask your financial professional:

- As a financial professional, do you have any disciplinary history? For what type of conduct?

Where can I find additional information?

For additional information about our services, please visit our website at www.city-cap.com and/or offering materials provided by the firm. If you would like additional, up-to-date information or a copy of this disclosure, please call (312) 494-9800.

Conversation Starter – Ask your financial professional:

- Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?