

City Capital Advisors is an investment bank with experienced professionals dedicated to advising privately-held and public companies and their owners and investors. Proven transaction capabilities include merger and acquisition advisory and capital formation for growth and ownership transition. City Capital Advisors is a registered FINRA broker-dealer and SIPC member firm.

WE ARE BEST KNOWN FOR OUR:

- Market knowledge and judgment
- Disciplined transaction processes
 - Expert market positioning
 - Global marketing capabilities
- Extensive relationships with leading strategic & financial investors
- Strong and effective negotiating skills

2013 YEAR-TO-DATE FOOD & AGRIBUSINESS M&A TRANSACTIONS

A MAJORITY INTEREST IN



HAS BEEN ACQUIRED BY



AN AFFILIATE OF



HAS EXITED ITS INVESTMENT IN



CONCURRENT WITH AN INVESTMENT IN THE COMPANY BY




RACHEL CORN KLUGE
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Rachel has more than 20 years experience advising privately-held and public companies in the consumer products and retail sectors. For the past 13 years Rachel has focused on assisting clients in mergers and acquisitions and private and public equity capital raises. Prior to joining City Capital, Rachel was a Partner in the Corporate Finance Department at William Blair & Company specializing in Consumer Products and Retail investment banking.

Representative Investment Banking clients Rachel has advised include The J.M. Smucker Company, Wm. Wrigley Jr. Company, The Alberto Culver Company, John B. Sanfillipo, Malt-O-Meal, Jarden Corp, Recycled Paper Greetings, Prestige Brands, Dick's Sporting Goods, Lifetime Fitness and FTD. Rachel has served the boards of directors of Hubbard Street Dance Chicago and the W.K. Kellogg Foundation Trust.

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OTHER CITY CAPITAL ADVISORS FOOD AND AGRIBUSINESS M&A TRANSACTIONS



HAS BEEN ACQUIRED BY




a portfolio company of



HAS BEEN ACQUIRED BY




NEW CARBON COMPANY, INC.
together with its affiliates, and its four largest distributors,
Central Maryland Associates, Inc.
RGE Distributing Company, Inc.
Tri-State Malted Waffles, Inc.
Waffles of California, Inc.

HAVE BEEN ACQUIRED BY





HAS ACQUIRED THE FROZEN HANDHELD BUSINESS FROM





HAS BEEN ACQUIRED BY




HAS ACQUIRED

HAS ACQUIRED




HAS ACQUIRED CERTAIN ASSETS FROM A EUROPEAN-OWNED COMPANY



HAS BEEN ACQUIRED BY




HAS COMPLETED A RECAPITALIZATION



HAS MERGED ITS CONTINENTAL EUROPEAN AND UK OPERATIONS WITH




HAS SOLD ITS FRENCH SUBSIDIARY BALL DUCRETTET TO

