

LOOK AT THE FOOD DEALS WE'VE SERVED UP

CITY CAPITAL ADVISORS FOOD M&A TRANSACTIONS



HAS BEEN ACQUIRED BY



June 2012

Markel
Foods

a portfolio company of



SWANDER PACE CAPITAL

HAS BEEN ACQUIRED BY



April 2012



NEW CARBON COMPANY, INC
together with its affiliates, and its
four largest distributors,
Central Maryland Associates, Inc.
RGE Distributing Company, Inc.
Tri-State Malted Waffles, Inc.
Waffles of California, Inc.

HAVE BEEN ACQUIRED BY



April 2012



J&J SNACK FOODS

**HAS ACQUIRED THE
FROZEN HANDHELD
BUSINESS FROM**



May 2011



HAS BEEN ACQUIRED BY



AND



November 2010




GRYPHON
INVESTORS

HAS ACQUIRED




October 2010



GRYPHON
INVESTORS

HAS ACQUIRED



October 2010



**HAS ACQUIRED CERTAIN
ASSETS FROM A
EUROPEAN-OWNED
COMPANY**

September 2010



HAS BEEN ACQUIRED BY



August 2010



**HAS COMPLETED A
RECAPITALIZATION**


August 2010




**HAS MERGED ITS
CONTINENTAL EUROPEAN
AND UK OPERATIONS
WITH**



September 2009



**HAS SOLD ITS
FRENCH SUBSIDIARY
BALL DUCRETTET
TO**



July 2009

DICK KING
MANAGING DIRECTOR
312-494-9882
RKING@CITY-CAP.COM

RACHEL CORN KLUGE
MANAGING DIRECTOR
HEAD OF FOOD AND AGRIBUSINESS
312-494-9803
RCORNKLUGE@CITY-CAP.COM

MARK TIMMERMAN
MANAGING DIRECTOR
312-494-9883
MTIMMERMAN@CITY-CAP.COM

BARRY CRAIG
MANAGING DIRECTOR
312-494-9887
BCRAIG@CITY-CAP.COM

SCOTT LANG
MANAGING DIRECTOR
312-494-9808
SLANG@CITY-CAP.COM

STEVE RYAN
MANAGING DIRECTOR
312-546-7933
SRYAN@CITY-CAP.COM

TIMOTHY COLEMAN
MANAGING DIRECTOR
312-494-9802
TCOLEMAN@CITY-CAP.COM

MATTHEW PHILLIPS
MANAGING DIRECTOR
312-494-9889
MPHILLIPS@CITY-CAP.COM

