

## LOOK AT THE FOOD DEALS WE'VE SERVED UP

### CITY CAPITAL ADVISORS FOOD M&A TRANSACTIONS



**HAS BEEN ACQUIRED BY**



June 2012

**Markel**  
Foods

a portfolio company of



**HAS BEEN ACQUIRED BY**



April 2012



NEW CARBON COMPANY, INC  
together with its affiliates, and its  
four largest distributors,  
Central Maryland Associates, Inc.  
RGE Distributing Company, Inc.  
Tri-State Malted Waffles, Inc.  
Waffles of California, Inc.

**HAVE BEEN ACQUIRED BY**



April 2012



J&J SNACK FOODS

**HAS ACQUIRED THE  
FROZEN HANDHELD  
BUSINESS FROM**



May 2011



**HAS BEEN ACQUIRED BY**



November 2010




GRYPHON INVESTORS

**HAS ACQUIRED**




October 2010



GRYPHON INVESTORS

**HAS ACQUIRED**



October 2010



**HAS ACQUIRED CERTAIN  
ASSETS FROM A  
EUROPEAN-OWNED  
COMPANY**

September 2010



**HAS BEEN ACQUIRED BY**



August 2010



**HAS COMPLETED A  
RECAPITALIZATION**


August 2010




**HAS MERGED ITS  
CONTINENTAL EUROPEAN  
AND UK OPERATIONS  
WITH**



September 2009



**HAS SOLD ITS  
FRENCH SUBSIDIARY  
BALL DUCRETTET  
TO**



July 2009

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